

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH NEW WARRANTS**

The provisional allotment of Rights Shares with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of the Rights Shares with Warrants.



**JOHORE TIN BERHAD**

(Company No. 532570-V)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF 23,326,333 NEW ORDINARY SHARES OF RM1.00 EACH IN JOHORE TIN BERHAD ("JTB" OR THE "COMPANY") ("RIGHTS SHARE(S)") TOGETHER WITH 23,326,333 NEW FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE AND ONE (1) WARRANT FOR EVERY THREE (3) EXISTING ORDINARY SHARES OF RM1.00 EACH IN JOHORE TIN BERHAD ("JTB SHARE(S)") HELD AT 5.00 P.M. ON 24 OCTOBER 2012 AT AN ISSUE PRICE OF RM1.28 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")**

Adviser



**OSK Investment Bank Berhad** (14152-V)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Shareholders of JTB**

**Dear Sir/ Madam,**

The Board of Directors of JTB ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 5 September 2012, the approval from the Controller of Foreign Exchange (via Bank Negara Malaysia) dated 24 September 2012 and the ordinary resolution passed by the Company at the Extraordinary General Meeting convened on 8 October 2012, the number of new Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise you that the following Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus dated 24 October 2012 and the Rights Subscription Form issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 24 October 2012 issued by the Company. Bursa Securities has already prescribed the securities of JTB listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository.

**ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.**

The Board reserves the right to allot the excess Rights Shares with Warrants, if any, to the entitled shareholders and/or renounee(s) who have applied for excess Rights Shares on a fair and equitable basis and in such manner as they deem fit and expedient in the best interest of the Company. As such, it is the intention of the Board to allot the excess Rights Shares with Warrants, if any, in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the entitlement date (stated below);
- (iii) thirdly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application; and
- (iv) fourthly, for allocation to entitled shareholders and/or renounee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF JTB SHARES HELD AT 5.00 PM ON 24 OCTOBER 2012	NUMBER OF RIGHTS SHARES PROVISIONAL ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE RM 1.28 PER RIGHTS SHARE WITH WARRANTS (RM)

**IMPORTANT DATES AND TIMES**

Entitlement Date	: Wednesday, 24 October 2012 at 5.00 p.m.
<b>LAST DATE AND TIME FOR:</b>	
Sale of provisional allotment of rights	: Thursday, 1 November 2012 at 5.00 p.m.
Transfer of provisional allotment of rights	: Tuesday, 6 November 2012 at 4.00 p.m.
Acceptance and payment	: Friday, 9 November 2012 at 5.00 p.m. *
Excess application and payment	: Friday, 9 November 2012 at 5.00 p.m. *

\* or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time

By order of the Board  
**YONG MAY LI (LS0000295)**  
Company Secretary

Share Registrar  
**Tricor Investor Services Sdn Bhd (118401-V)**  
Level 17, The Gardens North Tower  
Mid Valley City Lingkaran Syed Putra  
59200 Kuala Lumpur  
Tel: 603-2264 3883  
Fax: 603-2282 1886

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 24 OCTOBER 2012**

**RIGHTS SUBSCRIPTION FORM**

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF JOHORE TIN BERHAD ("JTB" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 9 NOVEMBER 2012 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF JTB IN ITS ABSOLUTE DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**JOHORE TIN BERHAD**

(Company No. 532570-V)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 23,326,333 NEW ORDINARY SHARES OF RM1.00 EACH IN JOHORE TIN BERHAD ("RIGHTS SHARE(S)") TOGETHER WITH 23,326,333 NEW FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE AND ONE (1) WARRANT FOR EVERY THREE (3) EXISTING ORDINARY SHARES OF RM1.00 EACH IN JOHORE TIN BERHAD ("JTB SHARE(S)") HELD AT 5.00 P.M. ON 24 OCTOBER 2012 AT AN ISSUE PRICE OF RM1.28 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

**NAME AND ADDRESS**  
(in block letters as per Bursa Depository's Record)

**NRIC NO. OR COMPANY NO.:**

**CDS A/C NO.:**

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NUMBER OF JTB SHARES HELD AT 5.00 PM ON 24 OCTOBER 2012	NUMBER OF RIGHTS SHARES PROVISIONAL ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE RM 1.28 PER RIGHTS SHARE WITH WARRANTS (RM)

*Note: if you have subsequently purchased additional provisional rights shares with the warrants from the open market, you should indicate your acceptance of the total provisional rights shares with warrants that you have standing to the credit in your CDS account under Part I (a).*

To: The Board of Directors

**PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS**

In accordance with the terms of this RSF and the Abridged Prospectus dated 24 October 2012, I/we hereby irrevocably:

- (a) #accept the number of Rights Shares with Warrants as stated below which were provisionally allotted/renounced to me/us;
- (b) #apply the number of Excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We enclose herewith the appropriate remittance(s)/reference for payment as stated below being the full amount payable for the Rights Shares with Warrants accepted/applied for, and hereby request for the said Rights Shares with Warrants to be credited into my/our CDS account as stated above:-

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED/EXCESS APPLIED	AMOUNT PAYABLE AT RM1.28 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			JTB RIGHTS ISSUE ACCOUNT
(b) EXCESS			JTB EXCESS RIGHTS ISSUE ACCOUNT

**PART II - DECLARATION**

I/We hereby confirm and declare that:-

- (i) All information provided by me/us is true and correct;
- (ii) All information is identical with the information in the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
- # I am 18 years of age or over.
- # I am/We are resident(s) of Malaysia.
- # I am/We are resident(s) of ..... (country) and having ..... citizenship.
- # I am/We are nominee(s) of a person who is a "Bumiputera"/"Non-Bumiputera"/"Non Citizen resident in ..... (country) and having..... citizenship.

I/We hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 24 October 2012 and further confirm compliance with all the requirements for acceptance as set out therein.

	Affix Malaysian Revenue Stamp of RM10.00 here	Date
Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)		Contact telephone number during office hours

<b>LAST DATE AND TIME FOR:-</b>	
Acceptance and Payment	: Friday, 9 November 2012 at 5.00 p.m. *
Excess application and payment	: Friday, 9 November 2012 at 5.00 p.m. *

\* or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time.

# Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 24 OCTOBER 2012 ("ABRIDGED PROSPECTUS").**

**If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to the Share Registrar of the Company, Tricor Investor Services Sdn Bhd (118401-V) ("Share Registrar") at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment ("NPA") for the Rights Issue with Warrants, is not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants complies with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled shareholders and/or their renounees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their advisers as to whether the acceptance or renunciation (as the case may be) of their entitlements to the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. JTB and OSK Investment Bank Berhad ("OSK") shall not accept any responsibility or liability in the event that any acceptance or renunciation made by entitled shareholders and/or their renounees (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the entitled shareholders and/or renounees (if applicable) are residents.

A copy of this Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). A copy of the same, together with the NPA and RSF, have also been lodged with the Companies Commission of Malaysia, who takes no responsibility for the contents of these documents.

Approvals has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 5 September 2012 for the admission of Warrants on the Official List of Bursa Securities and for the listing and quotation for the Rights Shares, Warrants and the new JTB Shares to be issued upon exercise of Warrants on the Main Market of Bursa Securities and from the shareholders of JTB through the ordinary resolutions passed at the Extraordinary General Meeting held on 8 October 2012. The Controller of Foreign Exchange (via Bank Negara Malaysia) had vide its letter dated 24 September 2012 approved the issuance of the Warrants to non-resident shareholders of JTB pursuant to the Rights Issue with Warrants. The official listing and quotation for Rights Shares and Warrants will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of entitled shareholders and/or their renounees (if applicable) have been duly credited and notices of allotment have been despatched to the successful applicants.

Neither Bursa Securities nor the SC takes any responsibility for the correctness or accuracy of any statements made or opinions expressed herein. Admission to the Official List and quotation of the said securities on the Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

This RSF, together with the Abridged Prospectus and NPA, have been seen and approved by our Board of Directors and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The provisionally allotted Rights Shares with Warrants are prescribed securities pursuant to Section 14(5) of the Security Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depository) Act, 1991, Security Industry (Central Depositories) Amendment Act, 1998 and the Rules of the Bursa Depository shall apply in respect of dealings of the provisionally allotted Rights Shares with Warrants.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this documents, unless they are otherwise defined here or other context otherwise requires.

### INSTRUCTIONS:

#### (i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 9 November 2012, or such extended date and time as our Board of Directors ("Board") may decide at their absolute discretion. Where the closing date for acceptance is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

#### (ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you wish to accept all or any part of the Rights Shares with Warrants provisionally allotted to you, please complete Part I and Part II of this RSF and return this RSF, together with the appropriate remittance made in Ringgit Malaysia (RM) for the full amount in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a Bank or Post Office in Malaysia and must be made out in favour of "JTB RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account number in block letters, for the full amount payable for the Rights Shares with Warrants accepted, to be received by the Share Registrar, before 5.00 p.m. on 9 November 2012 (or such extended date and time as our Board may decide at their absolute discretion). Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Rights Shares with Warrants provisionally allotted to you is not received by the Share Registrar by 5.00 p.m. on 9 November 2012, being the last time and date for acceptance and payment (or such extended time and date as may be determined and announced by our Board), such provisional allotment of rights will be deemed to have been declined and will be cancelled. Our Directors will then have the right to allot such Rights Shares with Warrants not taken up to applicants applying for excess Rights Shares with Warrants in a fair and equitable manner and in the interest of the Company.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted (ROUNDED UP TO THE NEAREST SEN). No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address shown in the Record of Depositors within eight (8) Market Days from the last date for acceptance and payment for the Rights Shares with Warrants.

#### (iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you and/or your renounee(s) (if applicable), please complete Part I(b) of this RSF (in addition to Parts I(a) and II) and forwarding it (together with a **separate remittance** for the full amount payable in respect of the excess Rights Shares with Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with Warrants applied for should be made in the same manner described in note (ii) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "JTB EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with the name, address and CDS account number of the applicant in block letters to be received by the Share Registrar not later than 5.00 p.m. on 9 November 2012, being the last time and date for the excess Rights Shares with Warrants acceptance and payment (or such extended time and date as may be determined and announced by our Board). No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address shown in the Record of Depositors within eight (8) Market Days from the last date for acceptance and payment for the excess Rights Shares with Warrants.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within eight (8) Market Days from the last date for application and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors at the applicant's own risk. Our Board shall allot the excess Rights Shares with Warrants on a fair and equitable manner. It is the interest of the Board to allot the excess Rights Shares with Warrants, if any, in the following priority:-

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the entitlement date (stated below);
- thirdly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application; and
- fourthly, for allocation to entitled shareholders and/or renounee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application.

#### (iv) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

If you wish to sell/ transfer all or part of your provisional allotment of the Rights Shares with Warrants to your renounee(s) (if applicable), you may do so immediately through your stockbroker without first having to request the Company for a splitting of the provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS accounts. To sell/transfer all or part of your provisional allotment of the Rights Shares with Warrants, you may sell such provisional allotment of the Rights Shares with Warrants on the open market of Bursa Securities or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisional allotment of the Rights Shares with Warrants, you and/ or your renounee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/ or your renounee(s) (if applicable) must ensure that you have sufficient provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS account before trading.

The purchaser(s)/renounee(s)/transferee(s) can collect a copy of this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, all Malaysian stockbroking companies, the Registered Office of the Company, the Share Registrar's office or Bursa Malaysia's website at <http://www.bursamalaysia.com>.

If you have sold only part of the provisional allotment of the Rights Shares with Warrants, you may still accept the balance of your provisional allotment of the Rights Shares with Warrants by completing Parts I and II of this RSF.

#### (v) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Rights Shares with Warrants subscribed by the shareholders and/or their renounee(s) will be credited into their respective CDS accounts as shown in the Bursa Depository's record of depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you and/ or your renounee(s) (if applicable).
- The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- Our Company reserves the right to accept or reject any acceptance and/ or application if the instructions hereinabove stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.